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Thank you for your interest in Flower Foundation. We hope you find the information contained in the documents herewith useful.

#### What Is Flower Foundation?

Flower Foundation is a non-profit organization founded in 1963. Our aim is to provide suitable accommodation and care for men and women over 55. The idea for the Foundation came from Sweden where people were encouraged to give donations in lieu of flowers. This paved the way for what is known today as Flower Foundation. Flower Foundation appreciates any donations, bequests or volunteering, please contact the head office on 011 781 4920 for further information.

We have a variety of accommodation to offer you, or your family. In order for us to assist you comprehensively, we request that you familiarise yourself with the following information;

## **Types Of Accommodation We Offer:**

- *Independent Living*: Residents care for themselves in cottages and flats with no assistance.
- Residential Living: Residents are able to care for themselves but are provided with meals and laundry.
- Assisted Living: Residents are provided with meals, laundry and limited daily assistance.
- Frail Care: Residents are provided with meals, laundry and 24 hour nursing assistance.

#### Areas:

• Northcliff, Cresta, Malanshof, Oaklands, Waverley, Sandown, Kensington, Lower Houghton, Witpoortjie.

#### **Waiting List Procedure:**

Flower Foundation currently has a waiting list for each of the villages, and therefore we encourage you to complete an application form in order to be placed on the list to plan for your retirement. Below please find the procedure for completing the application forms:

- Complete application forms, and return via fax to 011 781-4931 or e-mail <a href="mailto:info@flower.org.za">info@flower.org.za</a> or post to PO Box 3442, Randburg, 2125
- Sign the debit order authority for the subscription fee (2018: R300) due on the 1<sup>st</sup> April annually.
- Attach two recent passport photos of yourself (and spouse if applicable).
- A once off non-refundable application fee of R350 is applicable to all applications, please attach proof of payment to application form.
- Bank details: Std Bank, Northcliff, Acc no. 200574183, branch 006305, Ref : Your Surname
- If you are applying for independent living and are over 75 years of age, you may be required to have our medical forms completed by your doctor and returned to us.
- Once the application forms, debit order authority, proof of payment and photos have been received you will receive a letter confirming your placement on the waiting list and your subscription number.
- You may opt for two choices on the waiting list by choosing either two villages or two unit sizes at the same village.

We anticipate you having five years and more productive, quality living, in one of our independent units. It is therefore advisable that you keep us updated on your health and other relevant circumstances.

#### **Accepting Accommodation:**

When accepting a unit the following conditions apply:

- Updated Finances and medicals will be requested
- Finances are to be approved by the CEO, surety from family members is usually a prerequisite and will be discussed with you
- Our three page Medical Report Form must be completed by your doctor. The medicals are submitted to the Matron of the village who will call you for a nursing assessment.
- Upon successful approval of both medicals and finances, an agreement can be signed.

#### **Alterations And Additions To The Unit:**

Units are re-carpeted and painted prior to occupation. If you require other improvements / alterations to the unit the following procedures must be followed:

- Request in writing addressed to the CEO, Mr J Raubenheimer, detailing the alterations required. This request can be made prior to signing an agreement but no later than 1 week after signing an agreement. The Projects Manager will discuss your requirements with you.
   Feasible alterations will be agreed to in writing by the CEO. Alterations will only commence after an agreement has been signed.
- All costs of alterations are for your account and Flower Foundation takes no responsibility
  for billing, payments or risks associated with the alterations, or delays to the agreed
  occupation date. Electrical alterations will require an electrical certificate of compliance.

### **Purchase Basis: Tenancy Rights**

Flower Foundation sells its units on a Tenancy Rights basis, this is an up-front cash payment, for the right to occupy a residence. Upon signing an agreement a once-off non-refundable R15 000 admin fee, and a 10% deposit is payable, the balance is due one week before occupation as per the agreement.

A resident's right to remain in the accommodation depends on health and ability. When a resident vacates the unit, it is refurbished at the resident's cost and resold. A percentage of the new Tenancy Right value is due to the resident.

If the resident transfers to a Foundation care center, the due percentage is retained by the Foundation on behalf of the resident and these funds are used to cover a portion of the residents care levy. The resident will be responsible for the other portion. As the Foundation retains the residents' percentage of the Tenancy Right, the resident will receive a 10% discount on their care levy.

The value of the unit generally goes up in price each year and the portion of the Tenancy Right due to the resident is based on a sliding scale:

70% refund in first 6 months

60% refund 7-24 months

50% refund 25 months onwards

We trust that you will have a long and happy association with the Flower Foundation. If you have any queries, please contact one of the sales consultants on 011 781-4920.

\*All prices are reviewed annually.

\* T's and C's apply

**Kind Regards** 

La Verne Hodson	Paula Ferreira	<b>Benita Chapat</b>
Sales Manager	Sales Consultant	Sales Consultant
011 781 4920 (t)	011 781 4920 (t)	011 781 4920 (t)
086 540 4100 (f)	011 781 4931 (f)	011 781 4931 (f)
laverne@flower.org.za	paula@flower.org.za	benita@flower.org.za



Tel: 011 781 4920 Fax: 011 781 4931 www.flower.org.za e-mail: <u>info@flower.org.za</u>

Head Office P O Box 3442 RANDBURG, 2194

# APPLICATION FOR ACCOMMODATION

		include a recent photo of yourself	IION
How did you	u hear about the Foundation	?	
DATE:			
PERSONAL	DETAILS		
SURNAME (	Block Letters)		
CHRISTIAN I	NAMES (Block Letters) MR .		
	MRS/MISS/MS		
ADDRESS			
			Postal Code
Telephone N	Numbers: (H)	(Cell)	
	(W)	(e-mail)	
Marital Stat	us		
Date of Birtl	n MR	Identity No. MR	
Date of Birtl	n MRS/MISS/MS	Identity No. MRS/MISS	/MS
Occupation	(before retirement) MR	MRS/MISS/M	S
Hobbies, sp	ecial interest		
Pets			
MAITING	ICT DETAILS		
WAITING L	IST DETAILS	TVDE of one of the state of the	ECTIMATED DATE
	VILLAGE at which accommodation is required	TYPE of accommodation (1 bed /2 bed / large/small etc)	ESTIMATED DATE when accommodation is required
1 <sup>st</sup> choice			
2 <sup>nd</sup> choice			

MEDICAL DET	AILS	
	MRS/MS	
Telephone No. Medical Aid Fu Medical Aid Me	ss of Doctor Fax No ndembership Nots, allergies or drugs	)
SPECIAL DETA	NLS (optional)	
Religious Affilia	tion Name of Le	eader
Address		
Name of person Address Name of Execu	Living Will? (If so, a copy will be required when you be now here to having custody of your last Will and Testament (co	ppy NOT required)
	Tel No.	
	ence: Do you prefer cremation or burial? rtaker:	
	Society:	
Special Request	ts (if any)	
NEXT OF KIN I		
Next-of-kin: 1.	Name: R	elationship:
	Address: C	Cell No
		Tel No
	E-mail	
Next-of-kin: 2.	. Name: Ro	elationship
	Address: C	Cell No
		Tel No:
	E-mail,	
Next-of-kin: 3	3. Name: R	Relationship
	Address:	Cell No
		Tel No

E-mail. .....



NAME SOURCE	MONTHLY AMOUNT
ARE YOU IN RECEIPT OF A SALARY?	YES/NO
Employer	Gross R
Position held	
ARE YOU IN RECEIPT OF ANY PENSION(s)?	YES/NO
Type of Pension	R
Type of Ferision	Λ
Type of Pension	R
DOES YOUR PENSION HAVE AN ESCALATION INDEX?	YES/NO
ARE YOU IN RECEIPT OF ANY ANNUITY?	YES/NO
Source	R
Source	R
HAVE YOU ANY CAPITAL INVESTED?	YES/NO
Type Capital Sum R	R
TypeCapital Sull K	Ν
Type Capital Sum R	R
Type Capital Sum R	R
HAVE YOU ANY OTHER SOURCES OF INCOME?	YES/NO
Source	R
Source	R
TOTAL MONTHLY INCOME	R
HAVE YOU ANY LIFE ASSURANCE POLICIES/RETIREMENT	YES/NO
ANNUITIES STILL TO MATURE?	123/140
If YES, please give approximate total maturity values:	R
ii 123, picase give approximate total maturity values.	Ν
HAVE YOU ANY FIXED PROPERTY?	YES/NO
Address	
Estimated Market Value	R
Is there a Mortgage Bond over the property?	YES/NO
amount still owing	R
I haraby cartify that the information in this document i	is to the best of my know
I hereby certify that the information in this document i	is, to the best of filly Kilov
belief, correct	



# **DEBIT ORDER AUTHORITY**

(for wait list subscribers)

FULL NAME
REGISTRATION NUMBER (for office use)
I/We hereby authorise the Flower Foundation Retirement Homes Non-Profit Organisation number 000-836 NPO (the Foundation) to debit my/our/the under mentioned account with the amount due in respect of my/the <b>Annual Subscription Fee</b> . The debit order will be processed on the 1st business day of April each year.
FINANCIAL INSTITUTION
BRANCH NAME
BRANCH NUMBER
ACCOUNT NUMBER ACCOUNT TYPE (Current/Savings/etc)
ACCOUNT NAME  (NB .Please enclose a cancelled cheque )
Bank Account Holder(s) Signatories
Name Name
Signature Signature
<u>Note</u>
I/We undertake not to cancel or stop the abovementioned authority without advising the Foundation at least one month in advance of the due date.
Signature
DATE

(\*please note: this debit order will be processed on the first April following your registration with us)